

Date:18-09-2024

To,
The Board of Directors,
HVAX Technologies Limited
601, Lodha Supremus, I-Think Techno Campus,
Kanjumarg (East), Mumbai – 400042, Maharashtra

Dear Sir/Madam,

Subject: Proposed Initial Public Offer of HVAX Technologies Limited (“Company”) consisting of Fresh Issue.

Sub: Consent letter from the Syndicate Member

We, the undersigned, hereby consent to act as Syndicate Member to Issue in the IPO and to our name being inserted as Syndicate Member to Issue in the Red Herring Prospectus/ Prospectus or as may be amended, including any Corrigendum or Addendum and other documents which the Company intends to file with Securities and Exchange Board of India (“SEBI”), Stock Exchange and other regulatory authorities, as may be required, pursuant to SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable laws, as amended from time to time.

We also authorize you to deliver a copy of this consent letter to SEBI, Stock Exchange and to other regulatory authorities as may be required.

In addition to the above, we give our consent to include the following information in the Red Herring Prospectus/ Prospectus or as may be amended, including any Corrigendum or Addendum details in the and other documents which the Company intends to file with SEBI, Stock Exchange and other regulatory authorities, as may be required, pursuant to SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable laws, as amended from time to time.

Name	Aftertrade Broking Private Limited (Formerly known as RCSPL Share Broking Private Limited)
Address	Registered Office: Shop No. 5, Krishna Palace, Opp. Police Station, Tokarkhada, Dadar & Nagar Haveli, Silvassa – 396230, Gujarat, India Corporate Office: 206, 2 nd Floor, Time Square, Beside Pariseema Complex, C G Road, Navrangpura, Ahmedabad – 380009, Gujarat
Tele No	7801918080
Fax No	N/A
Email Id	compliance@aftertrade.in
Website	https://www.aftertrade.in/
Investor Grievance Id	compliance@aftertrade.in
Contact Person	Tanmay Trivedi
SEBI Registration No	INZ000155638
Website	https://www.aftertrade.in/

We confirm that we are Registered Syndicate Member with NSE and as on date our registration is valid. Herewith find enclosed registration certificate in Annexure I.

We also confirm that as on date, we have not been prohibited by SEBI to act as an intermediary in a capital market issue.

We further confirm that we have not been debarred from functioning by any regulatory authority.

We hereby confirm that we have adequate net worth as required by NSE through its Circular Ref No. 54/2023 dated August 31,2023.

Registered Office :

Shop No. 5, Krishna Palace ,
Opp. Police Station,
Tokarkhada, Silvassa,
Dadar & Nagar Haveli - 396 230



Aftertrade Broking Private Limited
(Formerly known as RCSPL Share Broking Pvt. Ltd)
CIN No : U51909DN2016PTC005503 | **Member :** NSE , BSE , NSDL

Corporate Office :

206, Time Square ,
Besides Pariseema Building,
C.G.Road, Navrangpura ,
Ahmedabad : 380009



Till date, we have acted as Syndicate Member for **HVAX Technologies Limited** companies listed on Small and Medium Enterprise (SME) platforms on both stock exchange.

We confirm that any changes to the above will immediately be intimated to the Company, the relevant Stock Exchanges and SEBI, till the date on which the securities of the Company to be issued pursuant to the IPO, start trading on the Stock Exchanges. In the absence of any communication from us, you may assume that there is no change in respect of the matters covered in this certificate.

Thanking You,

Yours Faithfully,

For Aftertrade Broking Private Limited
(Formerly known as RCSPL Share Broking Private Limited)



Authorised Signatory



Registered Office :

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Opp. Police Station,
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