

Date: May 14 2024

To

The Board of Directors

HVAX Technologies Limited

601, Lodha Supremus,

I-Think Techno Campus,

Kanjurmarg (East), Mumbai - 400042

Maharashtra, India

Dear Sir/Ma'am,

Re: Proposed Initial Public Offering ("IPO") for SME IPO (the "Issue") consisting of fresh issue of upto 7,31,400 (Seven Lakh Thirty One Thousand Four Hundred) Equity Shares of Face Value of Rs. 10/- (Rupees Ten Only) each (the "Equity Shares") by HVAX Technologies Limited (the "Company").

We do hereby certify that the information given below is correct and give our consent to our name being included as "Legal Advisor to the Issue" to "HVAX Technologies Limited" in the Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus to be filed with Emerge Platform of NSE Limited, Securities and Exchange Board of India (SEBI) and other regulatory authorities as may be required for Chapters pertaining to "Government and Other Approvals, Key Regulations & Policies, Outstanding Litigation & Material Developments and Restriction on Foreign Ownership of Indian Securities", pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and other applicable laws, as amended from time to time.

We hereby authorize "HVAX Technologies Limited" to deliver a copy of this consent letter to SEBI, the Stock Exchanges, the Registrar of Companies, pursuant to the provisions of Section 26 and Section 32 and/or any other provisions of the Companies Act 2013 and SEBI (ICDR) Regulations 2018 as amended.

The following details with respect to us may be disclosed

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Yours faithfully,

For M V Kini Law Firm


Vidisha Krishan
Partner



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