

PRAYAGDATT VIJAYKUMAR MISHRA

**C-4/1702, HARIHAR BUILDING, MADHAV SANKALP CHS, BARAVE ROAD,
KHADAKPADA KALYAN WEST, KALYAN, THANE, MAHARASHTRA-421301**

Date : 13/05/2024

To,

The Board of Directors

HVAX Technologies Limited

601, Lodha Supremus, I-Think Techno Campus,
Kanjumarg (East), Mumbai -400042,
Maharashtra, India

Dear Sir / Madam,

**Subject: Proposed Initial Public Issue of equity shares (“Equity Shares”) of face value of
Rs. 10/- each of HVAX Technologies Limited (“Company”) with the Fresh Issue
“Issue”**

I, Prayagdatt Vijaykumar Mishra, hereby consent to my name being inserted as the ‘*Managing Director*’ of the Company and to the inclusion of information appearing in relation to me therein in the Draft Red Herring Prospectus (“**DRHP**”) / Red Herring Prospectus (“**RHP**”) / Prospectus (the DRHP, RHP and Prospectus are collectively referred to as “**Issue Documents**”), which the Company intends to file with the Securities and Exchange Board of India (“**SEBI**”), Stock Exchanges, Registrar of Companies (“**RoC**”) and/or other regulatory authorities, as may be required, pursuant to the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“**SEBI ICDR Regulations**”) and other applicable laws, as amended from time to time.

I also hereby authorise you to deliver a copy of this letter of consent to SEBI, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the Book Running Lead Manager (“**BRLM**”) in relation to the Issue. The following details may be disclosed in the Issue Documents and any other documents in relation to the Issue:

Name	: Prayagdatt Vijaykumar Mishra
Address	: C-4/1702, Harihar Building, Madhav Sankalp CHS, Barave Road, Khadakpada Kalyan West, Kalyan, Thane, Maharashtra-421301
Telephone Number(s)	: 9821598044
Email	: prayag.s@hvax.in
Director Identification Number	: 03306298

I further confirm that the above information in relation to me is true, correct, adequate and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

I confirm that I will immediately communicate any changes in writing in the above information to the Company and the BRLM, until the date when the Equity Shares allotted and transferred in

the Issue, commence trading on the Stock Exchanges pursuant to the Issue. In the absence of any such communication from me, the BRLM and legal advisors (each to the Company and the BRLM) can assume that there is no change to the above information until the date when the Equity Shares are listed and commence trading on the Stock Exchanges pursuant to the Issue.

This letter of consent is for the information and for the inclusion (in part or full) in the Issue Documents or any Issue related material, and may be relied upon by the Company, the BRLM and the legal advisors appointed by the Company and the BRLM in relation to the Issue.

I also consent to the inclusion of this letter as part of “*Material Contracts and Documents for Inspection*” in connection with this Issue, which will be available to the public for inspection from the date of filing of the RHP until the Bid/Issue Closing Date.

All capitalised terms not defined herein would have the same meaning as attributed to it in the Issue Documents, as the case may be.

Yours faithfully,



Prayagdatt Vijaykumar Mishra

Managing Director

DIN: 03306298

CC:

Fedex Securities Private Limited (Book Running Lead Manager / BRLM)

B 7, 3rd Floor, Jay Chambers,
Dayaldas Road, Vile Parle (East),
Mumbai - 400057,
Maharashtra, India

M V KINI, Law Firm (Legal Counsel to our Company)

Kini House, Near Citi Bank,
D.N. Road, Fort, Mumbai – 40000, Maharashtra, India